



# Our Savior's Lutheran Church and School

## Love, Learn, Serve

200 Avenida San Pablo, San Clemente, CA 92672  
949-492-6165

### Financial Aid Request Form 2018-2019 School Year

This Financial Aid Request Form is the first step in applying for financial aid for the 2018-2019 school year.

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1. Please submit the completed form to OSLS office by as soon as possible. The early bird gets the worm.
  2. You must also submit the Smart Aid application and all the required forms that it asks for.
  3. Priority will be given to those financial aid applications that are completed. Divorced or separated parents must each submit a financial information form. Please feel welcome to contact us if you have any questions.
  4. Please submit this form to the Principal in a sealed envelope.
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#### STUDENT INFORMATION

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Last Name	First Name	Middle	Grade in 2018/2019
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Last Name	First Name	Middle	Grade in 2018/2019
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Last Name	First Name	Middle	Grade in 2018/2019
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The student(s) live(s) with: \_\_\_\_\_

This application form provides financial information for (check one):

Mother and Father     Father only     Mother only

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**FAMILY EMPLOYMENT INFORMATION** (Please provide current income amounts from all sources before deductions for taxes, social security, etc.)

Parent /Guardian A

Name \_\_\_\_\_ Job Occupation \_\_\_\_\_

Annual Employment Income \_\_\_\_\_ Additional Annual Income \_\_\_\_\_

Personal Phone \_\_\_\_\_ Business phone \_\_\_\_\_

Parent /Guardian B

Name \_\_\_\_\_ Job Occupation \_\_\_\_\_

Annual Employment Income \_\_\_\_\_ Additional Annual Income \_\_\_\_\_

Personal Phone \_\_\_\_\_ Business phone \_\_\_\_\_

Are both parents currently employed? Yes \_\_\_\_\_ No \_\_\_\_\_ (If not, please explain family circumstances)

\_\_\_\_\_  
\_\_\_\_\_

What amount is the family able to pay for each child enrolled at Our Savior's Lutheran School for 2018/2019?

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Are there any other extenuating financial circumstances or details you wish to share with the Financial Aid Committee to assist us with the review process?

\_\_\_\_\_  
\_\_\_\_\_

**SIGNATURES REQUIRED**

The information provided here is complete and accurate. We acknowledge that we waive our right of access to confidential information in our financial aid file. We further understand that all financial aid materials submitted becomes the property of OSLS.

Signature of Parent/Guardian A \_\_\_\_\_ Date \_\_\_\_\_

Print Name \_\_\_\_\_

Signature of Parent/Guardian B \_\_\_\_\_ Date \_\_\_\_\_

Print Name \_\_\_\_\_



# Our Savior's Lutheran 2018 – 2019 School Settings

## Access Application

<https://smartaidforparents.com>

**School ID and Name:** 10927 - Our Savior's Lutheran

**Application and supporting documents due:** April 30, 2018

**Eligible Grades:** K - 5th Grade

**Smart Aid Application Fee:** \$35

## Required Supporting Documentation

*Applications submitted without documentation will not be processed.*

- Most recent paystubs
- **2017** W-2 forms for all jobs.
- **2016** filed tax return: 1040, 1040A, 1040EZ with all schedules.
- **2016** filed business tax return: 1120, 1120S, 1065 (if applicable).
- Supplemental income documentation: Social Security income, Welfare, Food Stamps, Child Support, 1099-M Forms, Worker's Compensation, Unemployment, Veterans Benefits, Housing Allowance, etc.
- If you are unable to provide any of the aforementioned items, please submit a Special Circumstance Letter indicating which document(s) you are unable to provide and why. This information will be shared with your school for consideration.

## Creating Your Account

Please visit <https://smartaidforparents.com> and create your account by entering your primary email address as your username. Smart Aid will use this email address to contact you in the event that your application is "on hold" for missing documentation. Once you create your username and password, you will receive a verification email. Once you click the verification link to verify that you are the account holder, you will be able to log in using the username and password you created. Please be advised that if you do not click the verification link that is sent to your email address, you will not be able to log in or reset your password.

## Submitting Documentation

Documentation should be submitted at the time the application is completed. Application IDs must be included on all documents. Failure to include your ID will delay processing of your application. Please be advised that each document must be uploaded separately under the appropriate document type in order for your application to automatically move into the review status.

- Direct Upload: <https://smartaidforparents.com> (login with your username and password)

## Application Rollover

If you created a Smart Aid account to apply for financial aid in a prior year, your application will roll over into the next school year. Your username and password will remain the same, as well as your application ID number (with the exception of the first two digits as that indicate the school year). The Parent/Guardian and Dependents section of the application will be auto-filled for you, you will simply need to confirm the information before advancing to the next sections of the application. If any information from the Parent/Guardian and Dependent section should be updated, please make the necessary changes.

## Smart Aid Contact Information

- Phone Support: (800)-360-8027
- Email Support: [support@smartaidforparents.com](mailto:support@smartaidforparents.com)

## Notification of Financial Aid

Once your application is processed, a financial aid recommendation will be forwarded to **Our Savior's Lutheran**. All final financial aid decisions, including notification of an award amount (if any) will be made by **Our Savior's Lutheran**. If you have not received notification regarding financial aid, contact the financial administrator at **Our Savior's Lutheran**.



### 1. Online Application

Visit: <https://smartaidforparents.com>

### 2. Section 1 – Household Information

Parent/Guardian: Enter the parent or guardian's contact information. Dependent: Enter all dependents that live in the household. For dependents in college, select the "attending another private school" status option.

### 3. Section 2 – Selecting A School

Enter your school's five-digit code (10927) or name in the search box. If you want to search for schools near you that are participating in the Smart Aid program, you can search by city and state. Make your selection by checking the select check box. Once a school or multiple schools are selected, you will then need to select the student(s) you wish to apply for aid at the appropriate school(s). After the school(s) have been selected, you will then need to select the upcoming grade for the student, student code (if applicable), and expected tuition (if applicable) for the upcoming year. Clicking "next" after each section will allow you to move on to each subsequent section.

### 4. Section 3 – Income & Expenses

Enter any income the household receives; employment, business or supplemental. If the work status is selected as 'employed', 'self-employed', 'unemployed, receiving benefits', or 'disabled, receiving benefits,' you will be required to enter this income source in the appropriate section before moving through the application. Please enter all expenses as they pertain to your household.

### 5. Section 4 – Assets & Debts

Enter all assets and debts as they pertain to your household.

### 6. Section 5 – Special Circumstances

Check off any special circumstance that pertains to your household. If no option available best describes your household's circumstance, please check 'other' and describe your situation. This information is confidential and will only be available to designated School Administration and Smart Aid staff.

### 7. Section 6 – Submit

If your school uses family school codes, please make the appropriate selection. Agree to Smart Aid's terms and conditions, then click SUBMIT to complete your online application.

**Please be sure to enter all fields with accuracy.**

### Frequently Asked Questions

***Q: Who should complete this aid application?***

A: Whomever the child resides with should complete this application whether it is a parent, grandparent, aunt/uncle, or legal guardian. There is a section within the application where you can enter contributions from non-custodial parents and relatives.

***Q: Why do I need to input my spouse's information if I am remarried and they are not legally responsible for my children?***

A: Smart Aid's calculation works off of the total household income, therefore including all income, whether the party is legally responsible for your children or not. Our system however, does take into effect your spouse's expenses as well as their income. It is important to list all expenses that are asked of within the application.

***Q: I do not have the required tax documents. HELP!***

A: Include the most recent tax documentation you have available. If you are asked for a specific line from a tax document that you have not yet completed, please estimate the projected amount.

***Q: How will I know if I qualify for aid or not?***

A: We do not disclose information about the results of your application. All final tuition aid decisions, including notification of an award amount (if any); will be made by your school. For the date award notices will be given, please contact your school directly.

***Q: What if I want to edit my application?***

A: Once an application has been submitted and paid for it can no longer be edited by a parent. However, if changes are necessary a written statement with the change (including the application ID), should be sent to [support@smartaidforparents.com](mailto:support@smartaidforparents.com).